

Keys to Your Financial Future
Module 3—Money Management:
Cashing in on financial success
Evaluation

1) Did you find the information from the training useful? YES NO

2) What was most useful to you?

3) What was least useful to you?

4) Please rank each section of the training—circle one of the ranking options. If you have any specific comments, please use the space to share those thoughts.

Training Section	Ranking Options			Comments
Using different tools to manage income	I learned a lot; it was useful!	I learned a little; it may be useful.	I didn't learn anything; not useful.	Comments:
Using tools to manage savings	I learned a lot; it was useful!	I learned a little; it may be useful.	I didn't learn anything; not useful.	Comments:
Using tools to pay bills	I learned a lot; it was useful!	I learned a little; it may be useful.	I didn't learn anything; not useful.	Comments:
Developing and using a budgeting system	I learned a lot; it was useful!	I learned a little; it may be useful.	I didn't learn anything; not useful.	Comments:
Using cash flow budget	I learned a lot; it was useful!	I learned a little; it may be useful.	I didn't learn anything; not useful.	Comments:
Using products and services at banks and credit unions	I learned a lot; it was useful!	I learned a little; it may be useful.	I didn't learn anything; not useful.	Comments:

Training Section	Ranking Options			Comments
Explaining how alternative financial service providers work and alternatives to using their services	I learned a lot; it was useful!	I learned a little; it may be useful.	I didn't learn anything; not useful.	Comments:
Understanding the critical documents needed for financial independence and how to keep them safe	I learned a lot; it was useful!	I learned a little; it may be useful.	I didn't learn anything; not useful.	Comments:

5) The training facilitator:

Was able to clearly share financial management information.	Yes	No
Listened and effectively encouraged participation and discussion among the other participants and me.	Yes	No
Used engaging training and facilitation methods.	Yes	No

6) Specific comments about what you liked or didn't like about the facilitation of the training:

7) What do you want to learn next time?

8) Other comments about the training.

**Thank you for taking your time to fill out this evaluation.
Your feedback will help us make the next session even better!**