

Keys to Your Financial Future
Module 7—Saving & Investing:
Making the change by keeping it
Evaluation

1) Did you find the information from the training useful? YES NO

2) What was most useful to you?

3) What was least useful to you?

4) Please rank each section of the training—circle one of the ranking options. If you have any specific comments, please use the space to share those thoughts.

Training Section	Ranking Options			Comments
Saving versus investing	I learned a lot; it was useful!	I learned a little; it may be useful.	I didn't learn anything; not useful.	Comments:
Saving, investing and asset building	I learned a lot; it was useful!	I learned a little; it may be useful.	I didn't learn anything; not useful.	Comments:
Risk and return	I learned a lot; it was useful!	I learned a little; it may be useful.	I didn't learn anything; not useful.	Comments:
Asset allocation and diversification	I learned a lot; it was useful!	I learned a little; it may be useful.	I didn't learn anything; not useful.	Comments:
Time value of money and compounding	I learned a lot; it was useful!	I learned a little; it may be useful.	I didn't learn anything; not useful.	Comments:

Training Section	Ranking Options			Comments
Understand your investment	I learned a lot; it was useful!	I learned a little; it may be useful.	I didn't learn anything; not useful.	Comments:

5) The training facilitator:

Was able to clearly share financial management information.	Yes	No
Listened and encouraged participation and discussion among the other participants and me.	Yes	No
Used engaging training and facilitation methods.	Yes	No

6) Specific comments about what you liked or didn't like about the facilitation of the training:

7) What do you want to learn next time?

8) Other comments about the training.

**Thank you for taking your time to fill out this evaluation.
Your feedback will help us make the next session even better!**